

FOR INTERNAL USE ONLY K2 UNLIMITED, INC.	FINANCIAL ADVISOR NAME	ID NUMBER	CODE
	K2 UNLIMITED, INC. CEO SIGNATURE <i>This form cannot be processed without the CEO's signature</i>		DATE



Client Project Information Sheet

PROJECT NAME

Company Name	Principal Contact
Mailing Address	Phone Numbers
City, State, Zip Code	E-Mail Addresses
Company Web Site	Principal Broker

PRINCIPAL CONTACT INFORMATION

Mailing Address	Phone Numbers
City, State, Zip Code	E-Mail Addresses

PRINCIPAL BROKER INFORMATION

Mailing Address	Phone Numbers
City, State, Zip Code	E-Mail Addresses

PROJECT FUNDING INFORMATION

Money Already Invested In This Project	Money Available To Invest
Term Required To Pay Back Loan [in years]	Equity Allotment
Required Interest On Loan	Total Points Available To Pay
Available Collateral	

If No Collateral Is Available, Please Explain In Detail How You Plan To Minimize The Risk

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† Provide Documentation/Appraisal

Is Your Company Public? If So, Please Provide The NYSE Ticker Symbol

PROJECT INFORMATION COMPANY DETAILS

Do You Have The Following? [Please Check All Applicable Boxes And Provide Details]

EBIDTA:

Company's Annual Revenues

Company and/or Personal Net Worth

Company and/or Personal Tax Returns

Executive Summary

Business Plan Send Me Information On Your Business Plan Services

Exit Strategy

3 to 5 Year Cost Projections

3 to 5 Year Financials

Use of Funds Schedule Send Me Information On Your Financial Plan Services

Additional Details/Comments

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Additional Details/Comments

Once your Client Information Form is received, your organization will receive a letter of acknowledgment. The Client Information Form will then be reviewed by our staff, which will assess and match your project idea with one of the appropriate funding sources available. Your company will be advised within a few weeks of the results of the assessment and you will then be invited to submit a detailed project proposal. An invitation to submit a formal application does not guarantee funding of a proposal. Meeting our guidelines does not guarantee that lenders/investors accessed via K2 Unlimited, Inc. will fund your project. At the conclusion of the project many investors/lenders seek an evaluation report. This may simply be a summary of reporting undertaken to date and an overview of outcomes or, where a major project has been undertaken, a detailed impact study as well as financial report of expenditure and an assessment of whether the kind of project that was undertaken should be funded in the future. Remember that an evaluation of your project may have an impact beyond your immediate community. Innovative projects may receive additional scrutiny beyond the assessment against aims and desired outcomes to determine whether similar projects should be encouraged and funded elsewhere.

IN WITNESS WHEREOF, this Client Project Information Sheet has been executed as of the day and year first written below.

The Company _____



By _____ Date _____

Corporate Seal

PLEASE PRINT NAME

The undersigned certifies that the information requested above is accurate. The company named above, its owners and principals, and all individuals whose names appear on the application expressly authorize consumer reporting agencies and other persons to furnish credit information to K2 Unlimited, Inc., separately or jointly with other creditors for use in connection with this document, lenders, investors, brokers and joint users of such information are authorized to receive and exchange credit information and to update such information as deemed appropriate. All applications and information are subject to approval by K2 Unlimited, Inc. I/We hereby authorize K2 Unlimited, Inc. to investigate my/our past and present business relationships, banking relationships [personal and business] and creditworthiness and, should I/We be asked, I/We will provide financial statements, tax returns or other information necessary to for K2 Unlimited, Inc. to secure lenders/investors. I/We warrant and agree that in the above information is complete and accurate. I/We also understand that this document does not imply or guarantee project funding of any sort.